

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Realclub Holdings LLC

Name of Transferee

The 32 Capital Master Fund SPC Ltd., for and on  
behalf of its segregated portfolio, Global Market  
Neutral Segregated Portfolio

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Realclub Holdings LLC  
c/o Richards Kibbe & Orbe LLP  
Attn: Larry Halperin  
One World Financial Center  
New York, New York 10281

Court Claim # (if known): 67076 (amending claim  
14008, filed on 9/16/09)

Amount of Claim as Filed: \$30,181,512.43

Amount of Claim Transferred: \$30,181,512.43

Date Claim Filed: 9/14/10

Debtor: Lehman Brothers Holdings Inc.

Phone: 212-530-1870

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Richards Kibbe & Orbe LLP  
Richards Kibbe & Orbe LLP, as authorized signatory and  
not in the capacity as legal counsel to Realclub Holdings  
LLC

Date: 9/5/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

The 32 Capital Master Fund SPC Ltd., for and on behalf of its segregated portfolio, Global Market Neutral Segregated Portfolio with offices c/o Walkers Corporate Services Limited, Walker House, 87 Mary Street, George Town Grand Cayman, KY1-9002 Cayman Islands ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Realclub Holdings LLC its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No.: 67076 (as such claim number amends the previously filed claim number 14008) in the amount of \$30,181,512.43 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 18th day of May 2012.

The 32 Capital Master Fund SPC Ltd.  
for and on behalf of its segregated portfolio,  
Global Market Neutral Segregated Portfolio

By: 

Name: W. WILLIAM WOODS

Title: DIRECTOR

Realclub Holdings LLC

By: Richards Kibbe & Orbe LLP, as authorized  
signatory and not in the capacity as legal counsel to  
Realclub Holdings LLC

By: \_\_\_\_\_

Name:

Title: Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**The 32 Capital Master Fund SPC Ltd., for and on behalf of its segregated portfolio, Global Market Neutral Segregated Portfolio** with offices c/o Walkers Corporate Services Limited, Walker House, 87 Mary Street, George Town Grand Cayman, KY1-9002 Cayman Islands ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Realclub Holdings LLC** its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 67076 (as such claim number amends the previously filed claim number 14008) in the amount of \$30,181,512.43 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

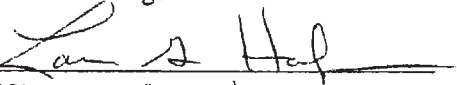
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IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 18<sup>th</sup> day of May 2012.

**The 32 Capital Master Fund SPC Ltd.**  
**for and on behalf of its segregated portfolio,**  
**Global Market Neutral Segregated Portfolio**

By: \_\_\_\_\_  
Name:  
Title:

**Realclub Holdings LLC**  
By: Richards Kibbe & Orbe LLP, as authorized  
signatory and not in the capacity as legal counsel to  
Realclub Holdings LLC

By:   
Name: Ian C. Halperin  
Title: Authorized Signatory